

SA – GS Annual Progress Report

All 'active' thesis-based graduate students registered during the Winter term will be required to submit the Annual Progress Report annually online.

Supervisors/Co-Supervisors will receive email notifications:

- Advising that the Annual Progress Reports process has commenced and reports are available to students
- When there are reports ready for evaluation
- Reminder notifications when reports have not been completed
- When the report has been returned for revision by the Graduate Program Director
- When the supervisor/co-supervisor has been assigned as a designate supervisor/co-supervisor as the student does not currently have a clearly indicated supervisor/co-supervisor on record

The Graduate Student Annual Progress Report is completed sequentially by the:

- student
- supervisor
- co-supervisor (if applicable)
- Graduate Program Director

Supervisors/co-supervisors will view and complete their portion of the report through the Faculty Centre.

Accessing the Annual Progress Report:

There are 4 options for accessing the Annual Progress Report.

- **Option 1**: Through the link in an email notification
 - Click the link in the email notification indicating there are reports available to review
 - Log into the my.ucalgary.ca portal. Enter your Username and Password, then click Sign in.

Central Authentic Service	ation
IT Username 🔶 Enter User Nam	ne
Password 🔶 Enter User Pass	sword
Create an eID I cannot access my	Sign In account About CAS Disclaimer



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- **Option 2:** Copy and Paste the emailed link into your browser
 - o From the email indicating there are reports available to review, copy the link for the report
 - o Paste the link into the browser of your choice
 - Log into the my.ucalgary.ca portal. Enter your Username and Password, then click Sign in.



- **Option 3:** Through the **Tasks** section of the my.ucalgary.ca portal
 - o Log in to the my.ucalgary.ca portal. Enter your Username and Password and sign in.

Central A Service	uthentication	
IT Username 🗲	Enter User Name	
Password 🗲	Enter User Password	
Create an elD	I cannot access my account About (Sign In CAS Disclaimer

 When logged into the my.ucalgary.ca portal the **Dashboard** displays the Graduate Students Annual Progress Report on **Tasks** after a student submits their Annual Progress Report for review and approval. Click on the **name of the student** and you will navigate directly to their Annual Progress Report.



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- **Option 4:** Directly through the **Faculty Center**
 - Log in to the my.ucalgary.ca portal.

Service		
IT Username	Enter User Name	
Password ←	Enter User Password	
Create an elD	I cannot access my account About (Sign In CAS Disclaimer

• Under the Quick Links or Academic heading click Faculty Centre.





o Click the Grad Stnt Annual Progress Rpt (Graduate Student Annual Progress Report) link.

Faculty Center The function of the second		
Wey your class and exam schedules.	Administer Grades	Award Nominations
Grad Stidnt Annual Progress Rpt Graduate Student Annual Progress Report	Program Adjudication Search for Student Award applications for program level adjudication.	GRAD Competition Scoring
Adm Evaluation by Evaluators Admission evaluation by evaluators for applications currently assigned to them by the program administrator	Adm Eval by Program Directors Admission Evaluation by Program Directors	

• Select the applicable student from the list of reports assigned to you:

Eacuity Cent	ler Search Awards Gradua	te Student Annual Pro	gress Report	
Graduate S	Student Annual Progress Repo	rt		
Reports	assigned to you			
Graduate S	tudent Annual Progress Report	s assigned to you		
Click to access	s report	To Term	Status	
ę	M.	Winter	Graduate Program Director	
6	12	Winter	Graduate Program Director	
6	-	Winter	Graduate Program Director	
l,		Winter	Graduate Program Director	
16		Winter	Graduate Program Director	
6	M	Winter	Graduate Program Director	
		Winter	Graduate Program Director	
		Winter	Graduate Program Director	
i.	er F	Winter	Graduate Program Director	
	M	Winter	Graduate Program Director	
Search for Role	more reports	Choose a role to	view your previous reports.	
Supervis Program	or O Co-supervisor Director O Associate Dean			
Student Emp	HD:			
To Term:	Q			
Acad Prog	Q			
Acad Plan	Q			
Student Name	a1			
States of the local states		V Securit		
status:		Jearch		
Satisfactory:		V		

Complete the Annual Progress Report:

For this example, the next steps will be from the Faculty Centre. Click on one of the reports assigned to you. **NOTE:** It is important to save your work often, as there is a time out feature of 30 minutes where any unsaved work will be lost.

1. Review the Student's research and course work plan for upcoming year from previous progress report as well as the student's professional development plan from previous report. This information is retrieved from the previous progress report and cannot be edited.



- 2. Review the Student's Achievements. Students will be asked to comment on their achievements in the areas of:
 - a. Other Funding held during this Reporting Period
 - b. Research
 - c. Publications
 - d. Conferences
 - e. Teaching and/or other Professional Development
 - f. Research and Course work Plans for upcoming Year
 - g. Plans for Professional Development for Upcoming Year

Review the Student's Self-Evaluation. This evaluation allows the student, supervisor and cosupervisor (if applicable) to clearly see if their expectations and understanding are aligned. Students will be asked to rate themselves in the following areas:

- a. Course Work
- b. Research
- c. Teaching
- d. Is Student Meeting Milestones
- e. Research Ethics Approval
- f. Completing the Checklist of Expectations with their supervisor.

-				·····	The second second		
Course Work:	Excellent	Very Good	Good	Satisfactory	Needs Improvement	Unsatisfactory	○ N/A
Research:	Excellent	Very Good	Good	Satisfactory	Needs Improvement	Unsatisfactory	○ N/A
Teaching:	Excellent	Very Good	Good	Satisfactory	Needs Improvement	Unsatisfactory	○ N/A
Is student mee	ting milestones	a) Yes, on time]		Research Ethics Approval	Not Applicable	
I have met wit	h my supervisor	to discuss and o	omplete the	e checklist of expe	ctations: 💿 No 💿 Ye	s	
Supervisor	- valuation	and an a state of the second	-		And the second s		

Complete the **Supervisor Evaluation** section of the form.

a. Evaluate the student in the areas of Course Work, Research, Teaching, how the student is meeting milestones, Research Ethics Approval and whether a meeting has been held with the student to discuss and complete the checklist of expectations.



Course Work:	OExcellent	OVery Good	Good	Satisfactory	O Needs Improvement	O Unsatisfactory	
Research:	OExcellent	O Very Good	⊖ Good	O Satisfactory	O Needs Improvement	O Unsatisfactory	
Teaching:	OExcellent	○ Very Good	Good	O Satisfactory	O Needs Improvement	O Unsatisfactory	ON/A
have met wit	h my student to on Student Fund	a) Yes, on ti disc(b) Slightly of c) Delayed v ing. (d) Not meeti	me f-track vith plan in p ng regd time	lace	ons: Oyes ONo	Approved Not Applicable To be Obtained fail your action plan	
				<u>, 11 doit</u>	ijeu or unsuusiuetory, ue	an your action plan.	

- b. In the comment box, add any comments relating to Funding, Committee Meetings and Successes. If the student's progress is "Delayed" or "Not meeting required timelines", include an action plan in the comment box.
- 3. The report may be returned to the student for revision if necessary. Make sure to use the **Reason** field to provide a reason for returning the report for revision. Click the **Return to Student** button to return the report back to the student.
- 4. Click the **Save** button to save the report. You will receive confirmation the report has been saved. You can then return to the report and complete later or make updates.
- 5. Click the Submit button to submit the report. You will receive a message to confirm if you wish to submit the report. The report will be forwarded to the co-supervisor (if applicable) then to the Graduate Program Director for their evaluation.

Viewing Previously Assigned Reports:

Supervisors and Co-Supervisors can use the search options to view reports <u>previously</u> assigned; for instance, to confirm if the student has acknowledged the report.

1. Navigate to Faculty Centre > Graduate Student Annual Progress Report

Eaculty Center Search Awards	Graduate Student Annual Progress Report
Graduate Student Annual Progre	ss.Report



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From Graduate Student Annual Progress Report in the Search for more reports section, select the applicable role. Additionally you can search for the student by Student ID number and/or Student Name if you wish to view the report for a specific student.

	arch Awards Gra	aduate Student Annual Pro	gress Report	
Graduate Student	Annual Progress R	eport		
Reports assigr	ned to you			
Graduate Student	Annual Progress Re	ports assigned to you		
Click to access report		To Term	Status	
		Winter	Supervisor	
Role				
Supervisor Program Directo	Co-supervisor	n		
Supervisor Program Directo Student EmpliD:	Co-supervisor r Associate Dea	n		
Supervisor Program Directo Student EmplID: To Term:	Co-supervisor r Associate Dea	n		
Supervisor Program Directo Student EmplID: To Term: Acad Prog:	Co-supervisor r Associate Dea	n		
Supervisor Program Directo Student EmplID: To Term: Acad Prog: Acad Plan:	Co-supervisor r Associate Deal	n		
Supervisor Program Directo Student EmplID: To Term: Acad Prog: Acad Plan: Student Name:	Co-supervisor r Associate Dea	n		
Supervisor Program Directo Student EmplID: To Term: Acad Prog: Acad Plan: Student Name: Status:	Co-supervisor Associate Dea	n Search		
Supervisor Program Directo Student EmplID: To Term: Acad Prog: Acad Plan: Student Name: Status: Satisfactory:	Co-supervisor Associate Dea	n Search	N	

2. If desired, you may also filter your search for a specific Term (e.g. 2201 – Winter 2020) by clicking on the **Look up tool**.

Supervisor Program Director Student EmpliD:	Cancel Search R	Results
Student EmpIID:	Search R	esults
Student EmplID:		coourto
	View 100	First 🕢 1-11 of 11 🕑 Last
To Term:	To Term	Description
Acad Prog:	2201	2201 - Winter 2020
A cad Diant	2191	2191 - Winter 2019
	2181	2181 - Winter 2018
Student Name:	2171	2171 - Winter 2017
Status:	2161	2161 - Winter 2016
	2151	2151 - Winter 2015
Satisfactory:	2141	2141 - Winter 2014
	2131	2131 - Winter 2013
A Casta tan	2121	2121 - Winter 2012
	2111	2111 - Winter 2011
	2101	2101 - Winter 2010



3. Or select an Academic Program, if desired (e.g. GSDOCMTH):



4. Or select an Academic Plan, if desired (e.g. EVDS-AOS). You may enter the first letters of the Academic Plan and click **Look up**:

Role	Leek Up Acad Disp	1
Supervisor Co-supervisor	Look Op Acad Plan	
Program Director Associate Dean		Hel
	Search by: Academic Plan begins with EVDS	
Student EmpliD:		
To Term: 2201 Q	Look Up Cancel Advanced Lookup	
Acad Prog: GSDOC Q		and the second second
Acad Plan:	Search Results	
Chudant Names	View 100 First 🕚 1 of 1 🕑 Last EV	DS was
student Name:	Academic Plan Description Short Description Cf	ntered
Status:	EVDS-AOS Environmental Design EVDS-AOS	
Satisfactory	T	

5. Or select **Status**, if desired (e.g. Completed):

Student EmplID:		
To Term:	2201 🔍	
Acad Prog:	GSDOC Q	
Acad Plan:	EVDS-AOS 🔍	
Student Name:		
Status:	T	Search
Satisfactory:	Associate Dean	
	Co-supervisor	
Go to top	Completed Expired	
	Graduate Program Director	
	Invalid Co-supervisor	
	Invalid Supervisor	
	Re-assign	
	Re-assign Assc Dean	
	Student Acknowledge	
	Supervisor	
	Waived	



6. Or select **Satisfactory** or **Unsatisfactory**, if desired (e.g. Unsatisfactory). When completed with your desired search criteria, press **Search**:

Student EmplID:		
To Term:	2201 🔍	
Acad Prog:	GSDOC Q	
Acad Plan:	EVDS-AOS	
Student Name:		
Status:	Completed Search	
Satisfactory:		
Go to top	Satisfactory, no action req'd Unsatisfactory	

7. Based on the search criteria entered the student(s) will display. Click on the name of the student whose report you would like to review (for FOIP reasons some information has been removed).

Role					
Supervisor Supervisor Program Director Co-supervisor Associate Dean					
Student EmplID:					
To Term: 2201 Q					
Acad Prog:					
Acad Plan:					
Student Name:					
Status:	* S	earch			
Satisfactory:	*				
Reports previously assigned to you as sup	ervisor				
Click to access report M To Term	Acad Prog	Acad Plan	Status	Satisfactory	
Winter 2020	1				

Printing the Annual Progress Report:

1. If desired you can print the Annual Progress report, click the **Print** button in the upper right corner of the report.

Report Data Status History			
Graduate Student Annua	I Progress Report		
Name:	Empl ID: 43	Institution: UCALG Status: Completed	
SeqNum: 3 From Term: Spring 2019	To Term: Winter 2020	Career: Graduate	DIP Statement
 Contact 		5	
Address:		Citizenship Status: Study Per	mit
	Phone:	Status Date: 2018/02/1	1
1	Thomas and the second s	Visa/Pmt#:	
	Email:	Expire Dt: 2020/06/1	6
The second se	and the second second second	And the second s	



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2. The printable version (.pdf) will open in a new tab of your browser. Click the **printer icon** to print the file.



3. The Report Data will display in .pdf format (not entirely displayed).

Graduate Student Annual Progress Report Printed on: May 04, 2020								
Name: Emplid: 43								
FI0III - 10 16	ann. Spring 201	9 - Winter 2020	, 					
Address:				Phone:				
				Email:				
Citizenship St	tatus: Study Pe	rmit						
Status Date:								
Visa/Pmt#:								
Expiration Da	te:							
Degree Drow			atox of Dhi	lecentry				
Degree Progr	am:	PHD-DEG Do	ctor of Phi	losopny				
Academic Pro	ogram:	GSDOC Grad	uate Studi	es Doctoral				
Area of Study	12	EVDS-AOS E	nvironmen	tal Design				
Anniversary M	Month:	September						
Academic Loa	ad:	Full-Time						
Year in Progra	am:	3						
Supervisor / I	nterim Advisor:							
Co-superviso	r							
Student Cours	ses	Acad Brog	Subject	Catalog	Section	Grado		
UCALG	Fall 2017	GSDOC	EVDS	601	01	A-		
UCALG	Fall 2017	GSDOC	EVDS	753	01	A-		
UCALG	Winter 2018	GSDOC	EVDS	783	B08	B+		
UCALG	Winter 2018	GSDOC	SEDV	621	01	A-		
UCALG	Winter 2018	GSDOC	SEDV	623	01	A-		
UCALG	Spring 2018	GSDOC	SEDV	605	01	B+		
UCALG Fall 2018 GSDOC SEDV 601 01 A								
UCALG	Fall 2018	GSDOC	SEDV	613	01	A		
UCALG	Winter 2019	GSDOC	SEDV	607	01	В		
UCALG Winter 2019 GSDOC SEDV 611 01 B+								

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View Status Report History:

The Status History is used to track the report history. Open the report for which you would like to view the Status History, using the steps for Accessing the Annual Progress Report.

1. Scroll to the bottom of the Annual Progress Report and click **View Status History**.

Graduate Student Annual Progress Report Status History

I have read this report and accept the content.	I have read this report and I have significant concerns about the content. I would like to request a meeting with the Faculty of Graduate Studies to discuss it.	Reason:
SUBMIT	RETURN TO SUPERVISOR FOR REVISION	
SAVE RETURN TO SE	ARCH VIEW STATUS HISTORY	
Go to top	r.	

2. The Status History shows the progression of the student's Annual Progress Report through the various stages. The APR is completed in sequential steps starting with the student. Under the "Assigned to" heading, it will show the name of the individual responsible for completing that step. The "Assigned on" heading shows when the Annual Progress Report moved to that new status, which is also when the previous step was completed. The APR action heading lists the action that the individual took to move the report to the next status (Submit, Return to Student, reassign, etc). The "Reason" heading shows the reason why an action was performed, for example why a report was returned to an individual.

Na	ame:			Empl ID:	43	Institution	: UCALG Status:	Graduate Program Director
Se	qNu	m: 3 From Term: S	pring 2019	To Term:	Winter 2020	Career:	Graduate	
					Per	sonalize Find 💷	🔣 First 🕢 1-5 of 5 🕑 Last	
		Status	Assigned to		Assigned on		APR action	Reason
	1	Student		.0	2020/04/29 3	3:10PM	Submit	
	2	Supervisor			2020/04/29 3	3:17PM	Submit	
	3	Graduate Program Director			2020/04/29 3	3:19PM		

Return to report

End of Procedure