



U.S. FUNDING APPLICATION

ACADEMIC YEAR: 2023/2024

PERSONAL INFORMATION

Last Name	First Name	Date of Birth (MM/DD/YYYY)	UCID
Email	Phone Number	SSN	
Canadian Address	City	Province	Postal Code
American Address	City	State	Zip Code

STUDENT PROFILE

FACULTY:	MAJOR:
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PROGRAM OUTCOME:

- Degree – Bachelors
 Degree – Masters
 Degree – PhD

YEAR OF PROGRAM:

- 1st year
 2nd year
 3rd year
 4th year
 5th year +

LENGTH OF PROGRAM:

- 2 years
 3 years
 4 years
 5 years
 6 years

STUDY COMPLETION:

I will be completing my program requirements and I anticipate that I will receive my degree at the end of this academic year (select one). No Yes

COURSE INFORMATION

COURSES:

Please indicate below for which terms you would like to be assessed for.

Please note—you must be registered at least half-time in order to be eligible for funding. Our office will not conduct a review of your file until you have completed your registration. Graduate students can be assessed for 52 weeks (12 months) using one application. Please note your anniversary term before selecting the terms you would like to be assessed for.

UNDERGRADUATE:

- Fall & Winter (September 1 – April 30)
OR
 Fall 2023 only (September 1 – December 31)
 Winter 2024 only (January 1 – April 30)

GRADUATE (Select a maximum of 4 terms):

- Fall 2023 (September 1 – December 31)
 Winter 2024 (January 1 – April 30)
 Spring 2024 (May 1 – June 30)
 Summer 2024 (July 1 – August 31)
 Fall 2024 (September 1 – December 31)
 Winter 2025 (January 1 – April 30)
 Spring 2025 (May 1 – June 30)

DISTANCE EDUCATION:

Do you intend to take any correspondence, e-learning, distance study, or exchange courses?

- No Yes (please review the *Student Declaration* page)

OFFICE USE ONLY			
EFC: Number of Months: _____ Amount: _____	SULA: <input type="checkbox"/> Yes <input type="checkbox"/> No Allowance: _____ of 6.000	DEPENDENCY STATUS: <input type="checkbox"/> Independent <input type="checkbox"/> Dependent	MARITAL STATUS: <input type="checkbox"/> Single <input type="checkbox"/> Married/Common-law/Co-dependent union <input type="checkbox"/> Separated/Divorced/Widowed

CITIZENSHIP AND ELIGIBILITY

CITIZENSHIP (check one):

- American Citizen
 Dual Citizen
 Eligible American non-citizen

ARMED FORCES:

- I am registered with the Selective Service (males only)
 I am on active duty with the US Armed Forces
 I am a veteran of the US Armed Forces

MARITAL STATUS

STATUS:

- Single
 Married/common law/co-dependent union
 Separated/divorced/widowed

NUMBER OF DEPENDENTS:

- No dependents
 0 – 12 years: _____
 13 – 18 years: _____

FINANCIAL INFORMATION

RESOURCES:

TYPE	AMOUNT (CDN)	OFFICE USE ONLY (USD)
SCHOLARSHIPS/BURSARIES		
STIPENDS/TA-SHIP		
HONORARIA		
CANADIAN STUDENT LOANS		

OFFICE USE ONLY

EXCHANGE RATE: _____

LOAN PROFILE

BORROWING HISTORY (found by logging onto [NSLDS.ed.gov](https://nslds.ed.gov)):

LOAN TYPE	AGGREGATE TOTALS (USD)
SUBSIDIZED	
UNSUBSIDIZED	
PLUS	
PARENT PLUS	

- I am a first time US loan borrower

(Note – If you are a first year student and a first time loan borrower your first installment of funding will not be released until the first week of October. You will also need to complete Entrance Counselling before funds can be released.)

REQUESTED LOAN TYPE(S) (check all that apply):

UNDERGRADUATE STUDENTS:

- Subsidized Loans
 Unsubsidized Loans
 Parent PLUS Loans (dependent students only)

GRADUATE STUDENTS:

- Unsubsidized Loans
 Graduate PLUS Loans

SALLIE MAE:

- Sallie Mae Smart Option Loan (apply online through Sallie Mae)

SELECT ONE:

- I want to receive my maximum loan entitlement
 I want to limit my loan to \$ _____ USD



ADDITIONAL COMMENTS

STUDENT DECLARATIONS

PLEASE READ, SIGN, AND DATE EACH DECLARATION BELOW. THIS IS REQUIRED FOR LOAN PROCESSING TO BEGIN. (Digital Signatures not allowed)

I, _____ (please print) certify that all the above information, and the information provided to the United States Department of Education, is true and accurate to the best of my knowledge. I agree to notify the University of Calgary and the United States Department of Education of any changes, at any time, which may impact my eligibility as a borrower or impact the amount I am eligible to borrow. I grant permission to the University of Calgary and the United States Department of Education to communicate any and all information provided on my student loan applications or affiliated documents, emails, faxes or telephone calls and to use this information in the administration of the loan including application and compliance. I assert that I have read the rules and regulations for all relevant funding and understand my risks and responsibilities as a student and as a borrower.

Signature _____ Date [m][m][d][d][y][y][y][y]

I, _____ (please print) understand that I must inform my US Loan representative at the University of Calgary of any change in circumstances, including but not limited to changes in enrolment, student status, awards, academic probation, living arrangements, contact information, etcetera. I understand that failure to advise can result in the discontinuation of loan funding or the proration of interest. I acknowledge that it is my responsibility as a borrower to provide accurate and updated information to the University of Calgary and to the US Department of Education throughout the loan period and I exonerate the aforementioned parties from any harm or damages incurred by inaccurate, missing or expired information.

Signature _____ Date [m][m][d][d][y][y][y][y]

I, _____ (please print) understand that I may not take any courses through distance education, e-learning or correspondence, nor may I participate in any group study or exchange programs while in receipt of funds from the United States Department of Education, regardless of any faculty or department approval for me to do so. I understand that engaging in any of these methods of learning will result in immediate cancellation of Direct Loan funding and may impact my eligibility to borrow in the future.

Signature _____ Date [m][m][d][d][y][y][y][y]

I, _____ (please print) have read and understand the University of Calgary's Satisfactory Academic Progress (SAP) and Return of Title IV Funds (R2T4) policies. I understand that if, for any reason the University of Calgary must return unearned Title IV aid back to the United States Department of Education in accordance with these policies, funds will be withdrawn from my student account, resulting in a balance owing to the University. I agree to pay any balance owing to the University as per institutional fee policies, and understand the penalties and restrictions associated with nonadherence to these policies.

Signature _____ Date [m][m][d][d][y][y][y][y]

REQUIRED DOCUMENTATION:

Please ensure you include all of the following documentation in your application package. The financial aid office cannot assess any files until all documents are received. Please allow 4-6 weeks for your file to be assessed. You will receive an email outlining your award package once your application has been assessed and approved.

- I am requesting a letter of anticipated aid for my student VISA application. Deadline: _____
- Completed UCalgary US Funding Application
- Signed Master Promissory Note(s) (MPN)—submit pages 1-2 (UCalgary does not have access, you must provide)
- Completion of your Free Application for Federal Student Aid (FAFSA) online (fafsa.ed.gov)—do not submit to Financial Aid

Please submit this form and all attachments (as listed above) together to as a service request though my.ucalgary.ca